

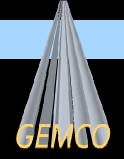
Opportunity – goal is to return investors funds in first year with ongoing residual ownership revenue.

- Obtained concessions for metal ore rich sites
 - Lower up front costs no long term risk
- Exploiting the outcroppings of a known silver rich mountain
 - Lower operating cost lower operating risk
- To position company through growth for an IPO exit.

Management and directors

David Yacoob – Chief Operating Officer Managing Member

An executive with a history of successes in commercial and residential property development, as well as infrastructure development in South America and Africa including water supply systems, multi-span highways and bridges and the design and implementation of a precast concrete factory for the construction of concrete electric poles. He is president of Quinn International Canada S.A with mining operations in Peru. He holds a M.Sc. in structural engineering from Stanford University and is a member of the Society of Professional Engineers and the Institute of Civil Engineers. A Canadian national, he is fluent in English, Spanish, French, Arabic and Hebrew.



Ivan Kerzner -- Chief Executive Officer – Managing Member

A successful, experienced business executive. Founder, chief executive for three companies, which he led through Initial Public Offering. Key executive for a number of private firms where he guided the development and execution of their strategic plans and successful financing. He was a vice president and a member of the Board of an N.A.S.D Broker/Dealer. Mr. Kerzner holds a B.S. in Metallurgical Engineering from Rensselaer Polytechnic Institute and has post graduate education in Industrial Spectroscopy at Boston College and Industrial Isotopes at the University of Buffalo.

Why Peru:

Location: South America

World Ranking in Mineral Mining

#1 in Silver

#2 in Copper

#3 in Zinc

#4 in Lead

#5 in Gold

Stable Government: Constitutional Republic

Literate Population: 93% read and write

Transportation: 6 Ports 49,000 miles of roads

Major Airports: 3 international, 63 domestic

Communications: microwave, satellite, cellular and land



The company

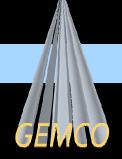
GEMCO

As an LLC, the company will operate under the terms of an operating agreement with managing members Kerzner, Yacoob, Kaish and Taub.

Kaish and Kerzner - responsible for corporate structuring, requisite capital, public relations, reporting to investors, legal documentation for investors and governmental authorities in the US and operating the company's NY headquarters.

Yacoob - responsible for all mining operations in Peru, including sales agreements, concession agreements, exploration and local regulatory issues in Peru. Will report on operations, budget and documentation to the NY office for the purposes of strategic planning, accounting, legal and investor related matters.

The company will appoint a Managers Advisory Board made up of individuals with impeccable credentials to provide support and direction. Members will include experts in metals, trading, international operations, finance, transportation and international law.



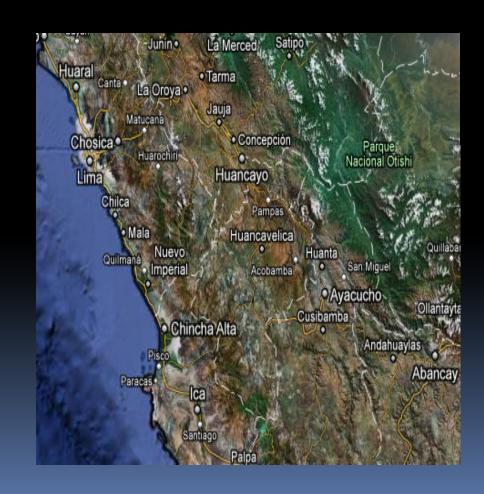
Mining Site

Located: in National Park called Kankawua 270 miles NE from Lima in town called *Huaraz*

Transportation: 10 hours on paved 2 and 4 lane roads in good condition.

From Huaraz to the mine is on dirt, roads another 4 hours to reach the lower base camp.

Hauraz Elevation: 3000 meters



Highlights of Mining Concession

- 5 year license with 2 year option
- Low annual overhead cost
- Proven silver production currently on site
- Mining friendly town and district
- Excellent exploration opportunity
- 250 tons shipped in February









Current Hand Tool Operations – Drilling & Blasting prior to funding



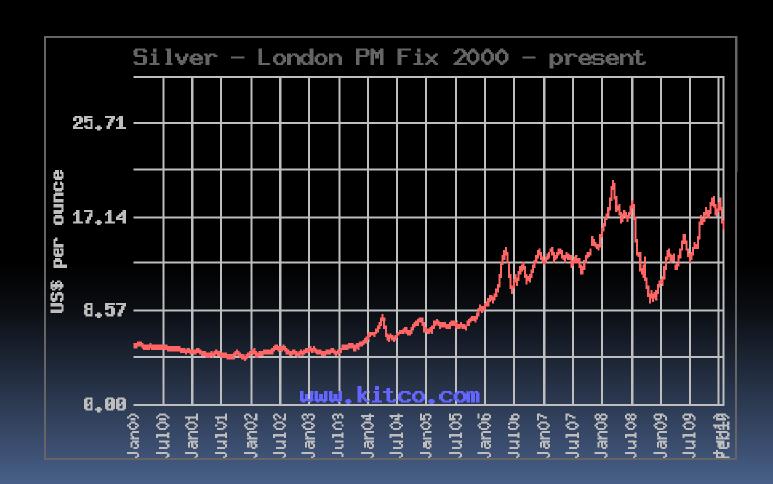


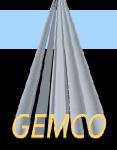






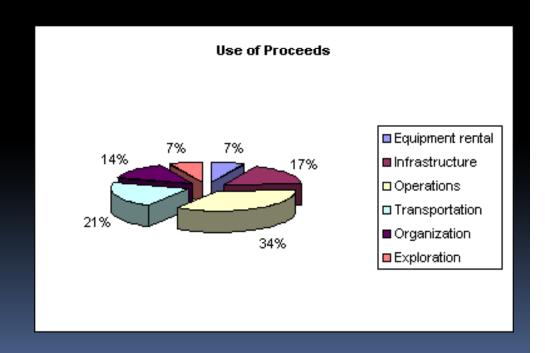
Sky Rocketing Prices for Silver even after correction

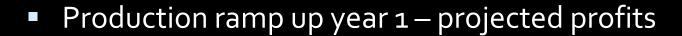


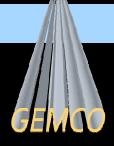


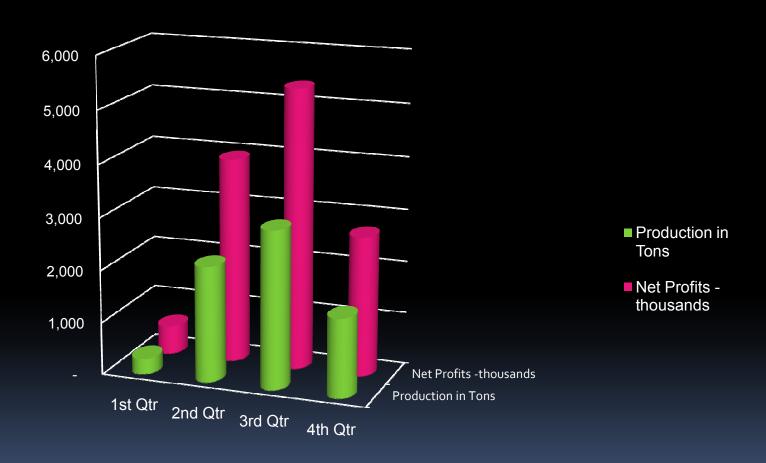
Add \$\$\$\$

- Use of Proceeds pie chart
- Equipment rental
- Infrastructure
- Operations
- Transportation
- Organization
- Exploration









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